



Status NWE+ Intraday Project

European Market Design Working Group
September 16th 2013



Tender process planning

EPEX SPOT
EUROPEAN POWER EXCHANGE

apx endex

cmie

BELPEX
Part of APX-ENDEX

nord pool spot

OTE

Step	Deadline	
FRs & TRs final draft distributed	5.12.2012	Completed
RFO distributed	21.12.2012	Completed
Deadline for Vendors to submit questions on the RFO to PXs	18.1.2013	Completed
Deadline for PXs to answer questions of Vendors on the RFO	25.1.2013	Completed
Deadline for receiving the Offers from Vendors	8.2.2013	Completed
Technical evaluation - Q&A sessions with Vendors, Technical shortlisting of Vendors + ENTSOE validation of the Technical evaluation against their technical requirements	17.4.2013	Completed
Commercial evaluation phase: Q&A with shortlisted vendors	27.4.2013	Completed
General workshop evaluation sessions with vendors	4.4; 5.4.2013	Completed
Final vendor selection and start of contract negotiations		Pending ACER
Notification of the result to ACER (final selection or escalation):	12 April 2013.	
Formal notice provided on	26 April 2013.	

*ACER
opinion
June 17*

XBID solution procurement status & Implications

Following an extensive XBID evaluation process, a unanimous decision could not be reached among the PXs on the preferred offer for the SOB/CMM system:

- 3 PXs indicated their preference for one system, 1 indicated its preference for the other system, and another PX did not express a clear-cut preference
- Individual PXs assessments have been submitted to ACER, and PXs requested ACER for an Opinion on the Service Provider to be selected, fully in accordance with *EU XBID Procurement Agreement*



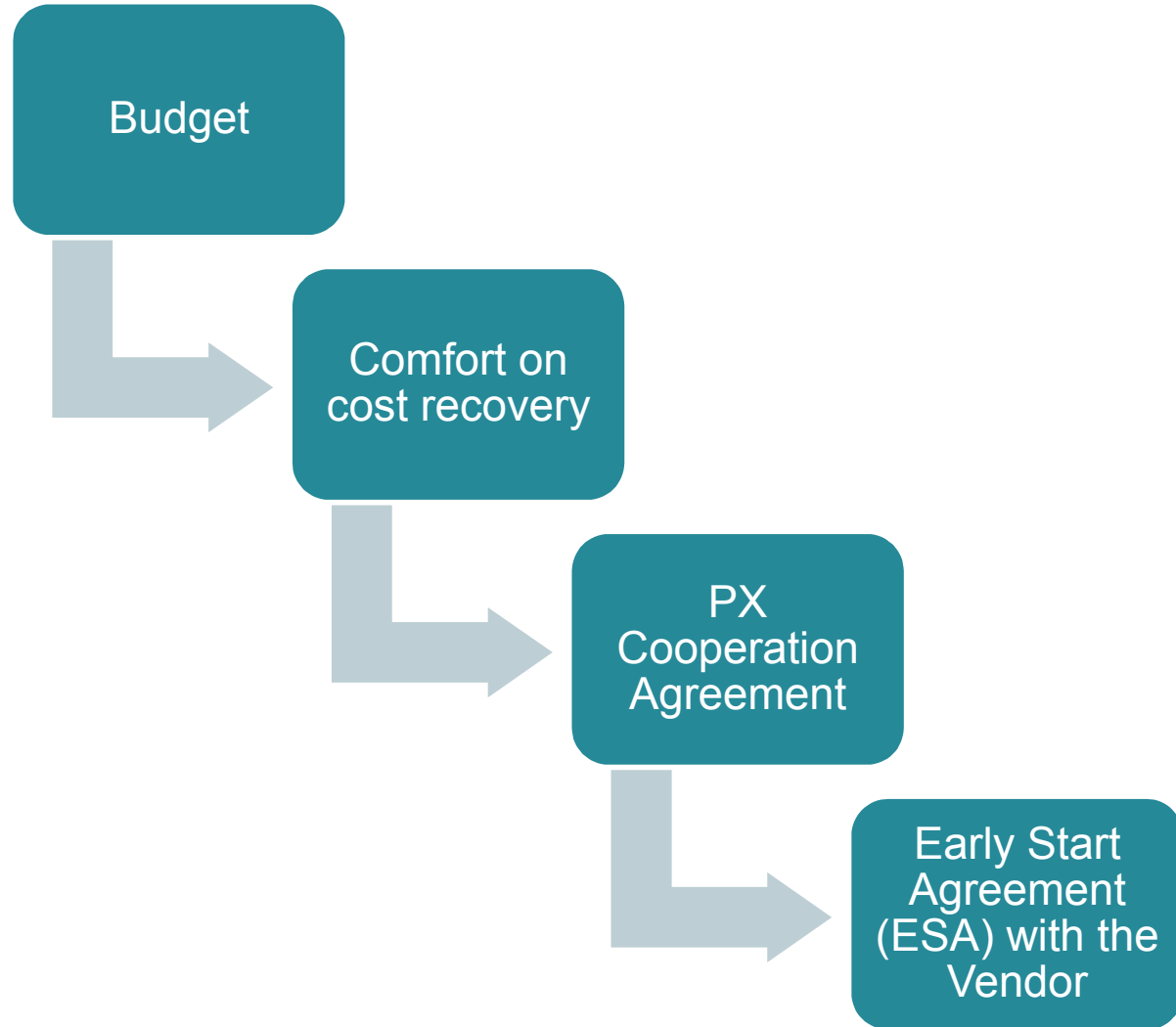
On June the 17th, ACER released its final *Informal Opinion* on the preferred system provider for the SOB/CMM to be used for the implementation of the XBID Target Model in Europe

In conformity with the *EU XBID Procurement Agreement* signed by all involved PXs, APX/Belpex, EPEX SPOT, Nord Pool Spot, OMIE and OTE commit to start contract negotiation with the Vendor.

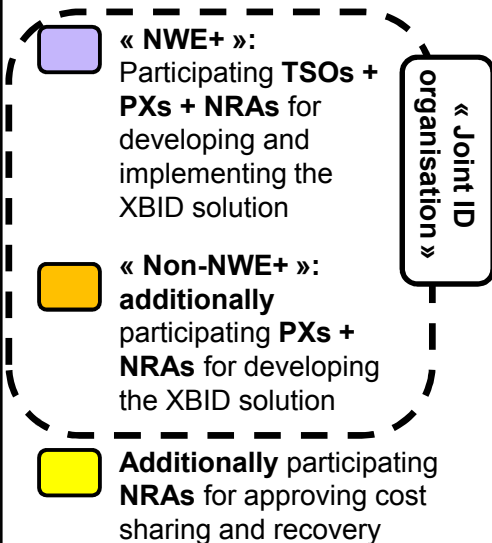
PXs are committed in case of successful completion of negotiation and, following contractual agreement with the vendor, to start services with the Vendore subject to:

- receiving reassurance on cost recovery by the concerned parties
- finalize the *PX-PX Intraday Cooperation agreement* setting the cooperation terms between PXs

Process ...



Clarifications on the scope



- **Current members of PXs project (« XBID PXs »):**
NPS, EPEX Spot, APX/Belpex, OTE, OMIE, GME (to be confirmed)
⇒ PXs that invest today in the development of the XBID solution
- **Present « NWE+ » TSOs participants:**
France, Belgium, Luxembourg, Netherlands, Germany, Switzerland, Austria, GB, Denmark, Sweden, Finland, Norway
⇒ TSOs that participate to the first implementation stage of the XBID solution (the « Pilot Project ») pending NRA approvals
- **« Participating NRAs » (willing to discuss comfort letter):**
France, Germany, Luxembourg, Netherlands, Belgium, Denmark, Austria, Spain, Portugal, Switzerland, GB, Czech Republic, Sweden, Finland, Poland, Italy

**Note that some TSOs and NRAs (in particular Swedish ones) reserve their final commitment to join the project for a later stage when, among other things, total budget and cost recovery and sharing principles will be agreed. Norwegian NRA have not taken a final decision on how and when to participate*



- XBID PXs and « NWE+ » TSOs form the Joint ID Organisation. Objective: monitor the development of the XBID solution by XBID PXs (and related development by TSOs) & coordinate and monitor the implementation in « NWE+ » region
- The « non-NWE+ » PXs (today OTE and OMIE) will arrange directly the management of their costs with their NRAs. « Non-NWE+ » costs will not be addressed in the Joint ID Organisation
- NRAs have organized themselves to arrange a coordinated approval of cost recovery and sharing by « NWE+ » & « non-NWE+ » NRAs => **PXs and TSOs will also have to coordinate between « NWE+ » parties and the 2 (or 3) « non-NWE+ » PXs to address a common request of comfort**



Next steps and priorities

- In September, PXs and TSOs will set-up of the **formal Joint ID Organisation to have all means to coordinate and monitor the progress of the development of the system and the future implementations**
 - ⇒ Designation of the convenors and selection of a joint PMO
 - ⇒ Setting-up of a technical working group(s) (launch of the discussions on shipping)
 - ⇒ Setting-up of a legal working group
- In October, **costs sharing and recovery principles should be validated by NRAs to allow signature of the PXs / Service Provider contract for development of the XBID system.** PXs and TSOs commit to work together to reach ambitious deadlines
 - the request for comfort to the NRAs will sent on a coordinated basis by « NWE+ » TSOs and PXs (based upon an agreed cost recovery and sharing principle) and « non-NWE+ » PXs
 - ⇒ 30/09: TSOs and PXs will commonly ask comfort to the NRAs based on an agreed cost recovery and sharing principle
 - ⇒ Each NRA will to provide its comfort in October
 - ⇒ 12/11: Florence Forum